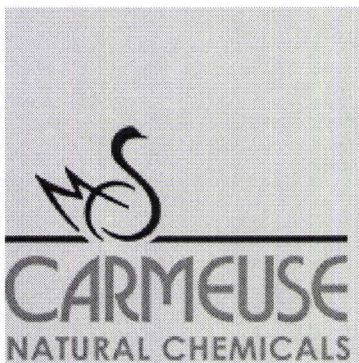


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Mr. Douglas Jensen
State of Utah
Dept. of Natural Resources
Division of Oil, Gas, and Mining
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, UT 84114-5801

October 6, 2003

Dear Mr. Jensen:

Please be advised that Utah Marblehead Lime Company LLC has set up a Certificate of Deposit in the amount of \$246,100 for the benefit of the State of Utah Department of Natural Resources, Division of Oil, Gas, and Mining.

I have enclosed a copy of the Time Account Receipt/Disclosure (CD) and the completed/signed original letter available from your website to accompany this Certificate of Deposit.

If you have any questions, please feel free to contact me. I can be reached at (412)-995-5408.

Sincerely,

Walter W. Maglic
Assistant Treasurer

RECEIVED

OCT 07 2003

DIV. OF OIL, GAS & MINING